

Law Office of Caitlin Rodriguez

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FAMILY LAW QUESTIONNAIRE

Referred by: _____ Date: _____

NATURE OF CURRENT LEGAL ISSUE

- Dissolution of Marriage without Children
 Dissolution of Marriage with Children
 Paternity and/or Establishment of Child Support
 Child Custody
 Spousal Support
 Post-Judgment (Enforcement, Contempt, Modification)

AT WHAT LEVEL OF URGENCY DO YOU RATE YOUR CURRENT LEGAL ISSUE?

- Critically urgent – emergency situation needing immediate attention
 Urgent – need to take quick action
 Important – need to initiate action but there are no immediate issues
 I just want to see what my options are at this time

PERSONAL INFORMATION OF WIFE/MOTHER

Full name: _____ Social Security Number: _____

Maiden Name: _____ Date of Birth: _____

Requesting restoration of maiden name? _____ Cell/Home Phone: _____

Current Address: _____ Email Address: _____

_____ Is the other party represented by an attorney? _____

Name, address, and telephone of other party's attorney: _____

PERSONAL INFORMATION OF HUSBAND/FATHER

Full name: _____ Social Security Number: _____

Are you known by any other name(s): Yes No Date of Birth: _____

If yes, list other names: _____ Cell/Home Phone: _____

Current Address: _____ Work Phone: _____

_____ Email Address: _____

Is the other party represented by an attorney? _____

Name, address, and telephone of other party's attorney: _____

OCCUPATION

Wife/Mother Employer: _____ Employer Address: _____

Employer Telephone: _____

Job Title: _____ Gross/Net Income: _____ Other Income: _____

Husband/Father Employer: _____ Employer Address: _____

Employer Telephone: _____

Job Title: _____ Gross/Net Income: _____ Other Income: _____

MARITAL BACKGROUND

Date and location of marriage: _____ Date of separation: _____

Reason for separation/dissolution: _____

Are the children born or adopted of this marriage? _____

CHILDREN

Name	DOB and Place of Birth	Sex	Present Address

Residence Information for the last five years

Child	Period of Residency	Address	Person Child Lived with and Relationship

With whom do the children reside? _____

Have there been any prior court actions involving these children? If yes, please state type of action, county/state of action, case number, and current status: _____

Do you and the other party have any type of agreement, verbal or written, regarding custody of these children? If yes, please provide details of this agreement: _____

If no agreement exists between you and the other party, what arrangement would you like to have? _____

PROPERTY

Do either of you, jointly or separately, own any properties which produce income?

Yes ____ No ____

Wife/Mother ____ Husband/Father ____ Jointly ____

If yes, please provide the following information:

Address: _____

Whose name is on the title: _____

Who made the down payment: Wife/Mother ____ Husband/Father ____ Joint Funds ____

Who holds the mortgage? _____

Mortgage payment amount: _____

Is mortgage current? Yes ____ No ____

Balance of Mortgage: _____

Approximate present value of property: _____

Who makes the payments? Wife/Mother ____ Husband/Father ____ Joint Funds ____

Gross monthly income from this property: _____

Net monthly income from this property: _____

Can you provide an income-expense statement? Yes ____ No ____

Do either of you, jointly or separately, own any other properties?

Yes ____ No ____

Wife/Mother ____ Husband/Father ____ Jointly ____

If yes, please provide the following information:

Is this the marital/familial home? Yes ____ No ____

Address: _____

Was this property purchase before or during the marriage/relationship?

Before ____ During ____

Date purchased: _____

Whose name is on the title: _____

Who made the down payment? Wife/Mother ____ Husband/Father ____ Joint Funds ____

Who holds the mortgage? _____

Mortgage payment amount: _____

Annual taxes: _____

Is mortgage current? Yes ____ No ____

Balance of Mortgage: _____

Approximate present value: _____

Who makes the payments: Wife/Mother ____ Husband/Father ____ Joint Funds ____

If no, please provide the following information:

Landlord name: _____

Address: _____

Telephone Number: _____

Rent amount: _____

Is the rent current? Yes ____ No ____

Who makes the rent payments? Wife/Mother ____ Husband/Father ____ Joint Funds ____

Do you have personal property (furniture, furnishings, art, jewelry, etc.) in this (these) homes?

Yes ____ No ____

Have these items been divided to both parties' satisfaction?

Yes ____ No ____

If no, please explain: _____

TAXES

Last year taxes were filed? _____ Filing Status? _____ State Filed? _____

MONTHLY EXPENSES

Rent or Mortgage: \$ _____ Utilities (gas, electric, water, trash): \$ _____
 If mortgage: Telephone, cell phone, and e-mail: \$ _____
 Principal/Interest: \$ _____ Laundry and cleaning: \$ _____
 Clothes: \$ _____ Education: \$ _____
 Real Property Taxes: \$ _____ Entertainment, gifts, and vacation: \$ _____
 Homeowners or renter's insurance: \$ _____ Auto expenses and transportation: \$ _____
 Healthcare costs not paid by insurance: \$ _____ Savings and investments: \$ _____
 Childcare: \$ _____ Charitable Contributions: \$ _____
 Groceries and household supplies: \$ _____ Installment payments: \$ _____
 Eating out: \$ _____ Other: \$ _____

Paid To	For	Amount	Balance	Date of Last Payment

Describe any increase in expenses you expect to occur within the next year: _____

AUTOMOBILES

Please list all vehicles (motorcycles and/or motor homes included) owned by you and/or the other party:

Make	Year	Lender	Loan	Balance	Joint/Individual

OTHER

Please provide any additional information that we may not have addressed:

REQUIRED DOCUMENTS

- Pay stubs for the last two months
- Tax returns for the last two years